

PenBrook Capital Advisors

Date: April 16, 2019

To
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai 400 001
Maharashtra, India

Ref: India Infrastructure Trust (Scrip Code 542543)

Sub: - Submission of Statement indicating deviation and variation in the use of proceeds from the object stated in the Placement Memorandum

Dear Sir/Madam,

Pursuant to SEBI Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016, kindly note the following disclosures

- i. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Placement Memorandum (PM) dated March 19, 2019 issued by India Infrastructure Trust – Nil
- ii. Statement indicating category wise variation between projected utilization of funds made by India Infrastructure Trust in the Placement Memorandum dated March 19, 2019 and the actual utilization of funds – Nil

As on March 31, 2019, India Infrastructure Trust had un-utilized sum of Rs. 10 Crores raised under the issue which is corresponding to payment of certain transaction related expenses as indicated in the placement memorandum dated March 19, 2019.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,

For India Infrastructure Trust
PenBrook Capital Advisors Private Limited .
(acting in its capacity as the Investment Manager to India Infrastructure Trust)



Prashant Sagwekar
Compliance Officer



CC: Axis Trustee Services Limited, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025, Maharashtra, India