

BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4th Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

Tel No.: +91 22 6600 0700 | Fax No.: +91 22 6600 0777 | Email: puja.tandon@brookfield.com

April 21, 2023

To,

BSE Limited

Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai - 400 001

Sub.: Initial Disclosure in respect of fund raising by issuance of debt securities by large entities

Ref.: (a) SEBI Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with notice no. 20220427-2 issued by BSE Limited dated April 27, 2022

(b) India Infrastructure Trust (Scrip Code 542543)

Dear Sir/ Madam,

This is with reference to Chapter XII of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, issued by Securities and Exchange Board of India ("SEBI"), read with notice no. 20220427-2 issued by BSE Limited dated April 27, 2022, in respect of fund raising by issuance of debt securities by large entities.

In that regard, please note that, India Infrastructure Trust ("Trust") is governed by the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and has listed its units on BSE Limited. The Trust has not issued any specified securities or debt securities or non-convertible redeemable preference share in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 during the financial year 2022-23 and does not have any outstanding borrowings as on March 31, 2023.

Accordingly, as per the applicability criteria given under the aforesaid SEBI circular, the Trust does not fall under the Large Corporate category as on March 31, 2023. Initial Disclosure in the prescribed format is enclosed herewith as Annexure A.

The above information is also available on the website of the Trust i.e. www.indinfratrust.com

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,

For India Infrastructure Trust

Brookfield India Infrastructure Manager Private Limited

(acting in its capacity as the Investment Manager of India Infrastructure Trust)

Sridhar Rengan

Designation: Director

DIN: 03139082

Email id: sridhar.rengan@brookfield.com

Contact No: 022 6600 0718



Pratik Desai

Designation: Compliance officer

Email id: pratik.desai@pipelineinfra.com

Contact No: 022 3501 8000

CC:

Axis Trustee Services Limited

Kind Attn: Ms. Ketki Joshi
The Ruby, 2nd Floor, 29, Senapati Bapat Marg,
Dadar (West), Mumbai – 400 028

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Annexure A

Initial Disclosure

Sr. No.	Particulars	Details				
1	Name of the company	India Infrastructure Trust				
2	Corporate Identification Number (CIN)	Not applicable (SEBI Registration No.: IN/InvIT/18-19/0008)				
3	Outstanding borrowing of company as on 31 st March / 31st December, as applicable (in Rs. cr)	Nil				
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency ("CRA")	<table border="1"><thead><tr><th>CRA</th><th>Rating</th></tr></thead><tbody><tr><td>CRISIL Ratings Limited</td><td>CRISIL AAA/Stable (Migrated due to revision in rating scale)</td></tr></tbody></table>	CRA	Rating	CRISIL Ratings Limited	CRISIL AAA/Stable (Migrated due to revision in rating scale)
CRA	Rating					
CRISIL Ratings Limited	CRISIL AAA/Stable (Migrated due to revision in rating scale)					
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not applicable				

We confirm that India Infrastructure Trust does not fall under the Large Corporate category as per the applicability criteria given under the SEBI operational circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

For India Infrastructure Trust

Brookfield India Infrastructure Manager Private Limited

(acting in its capacity as the Investment Manager of India Infrastructure Trust)

Sridhar Rengan

Designation: Director

DIN: 03139082

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