

BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

(FORMERLY KNOWN AS WIP (INDIA) PRIVATE LIMITED)

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4th Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

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April 21, 2022

To,
BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai - 400 001

Sub.: Intimation by India Infrastructure Trust (Scrip Code 542543) in respect of fund raising by issuance of debt securities by large entities

Ref.: SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (earlier SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018) and BSE circular no. LIST/COMP/05/2019-20 dated April 11, 2019

Dear Sir/ Madam,

This is with reference to clause 3.1 of Chapter XII of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (earlier clause 4.1 of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018), issued by Securities and Exchange Board of India ("SEBI") and BSE circular no. LIST/COMP/05/2019-20 dated April 11, 2019, in respect of fund raising by issuance of debt securities by large entities.

In that regard, kindly note that as per the applicability criteria given under the aforesaid circular, India Infrastructure Trust ("Trust") does not fall under the Large Corporate category as on March 31, 2022.

Further, the Trust has not issued any specified securities or debt securities or non-convertible redeemable preference share in terms of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 during the financial year 2021-22 and does not have any outstanding borrowings as on March 31, 2022. The Trust is governed by Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and has listed its units on BSE Limited.

The Trust has voluntarily obtained a Corporate Credit Rating ("CCR") from CRISIL Limited, which has assigned "CCR AAA/Stable" rating (pronounced as CCR Triple A rating with Stable outlook) to the Trust on November 3, 2021. This rating indicates highest degree of strength with regard to honouring debt obligations.

Hence, we confirm that the compliance under the aforesaid SEBI circular is not applicable for the Trust as on March 31, 2022 as it is not a "Large Corporate".

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,

For **India Infrastructure Trust**

Brookfield India Infrastructure Manager Private Limited

(acting in its capacity as the Investment Manager of India Infrastructure Trust)



Sridhar Rengan
Director
DIN: 03139082



Pratik Desai
Compliance officer

CC:

Axis Trustee Services Limited

Kind Attn: Ms. Ketki Joshi
The Ruby, 2nd Floor, 29, Senapati Bapat Marg,
Dadar (West), Mumbai – 400 028